

Organisation Third Party Access Form

Please complete all applicable sections of this form. Tick boxes where applicable, otherwise use CAPITAL LETTERS and leave a space between words.

Do you wish to add, change or remove a third party?

Add a new Authority ☐Change an existing Authority ☐Remove an existing Authority ☐

Organisation

Please note the Organisation which you authorise the third party to access all loan accounts under this organisation or which your third party can currently access under this organisation.
Note: only loans with this Organisation name will be provide access by the third party

ORGANISATION NAME 1

ORGANISATION NAME 2

Account Holder Details

Please include all account holders and guarantors.

| | |
|---------|---------------|
| Surname | Given Name(s) |
| Surname | Given Name(s) |
| Surname | Given Name(s) |
| Surname | Given Name(s) |
| Surname | Given Name(s) |

Details of new third party

| | | |
|---------------------------------|-----------------|------------|
| Surname | Given Name(s) | |
| Address | State | Postcode |
| Home Phone No. () | Work No. () | Mobile No. |
| Date of Birth / / | Email | |

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Level of access authorised to third party

Please select the level of access you would like to authorise to the third party(ies) above

- ☐ **1. Enquiry access only** - Identification Verification form required.
Third party can request a statement, enquire about balances, payments, credit limits, interest rates and transactions.
- ☐ **2. Full access** - Identification Verification form required.
Third party can deposit, transfer funds, arrange or change payments, notify of bankruptcy, court order or death of a customer, in addition to enquiry access as above.

Signatures

I/We request Origin Mortgage Management Services to add, change or remove, as specified, the person (“third party”) whose details are noted above to operate the account. By signing this Third Party Access form, I/we agree that the third party is my/our agent for the purpose of accessing the account noted and that I/we are responsible for the actions of the third party, for example, I/we are liable for any fees and charges which the third party incurs and which will be debited to the account.

I/We further agree that the operating authority for the accounts noted above are “any to sign”. I/We will notify Origin Mortgage Management Services in writing to cancel this authority and this authority remains in force until then. I/We warrant that the information in the Third Party Access form is accurate and complete.

| | | | |
|-------------------------------|------|---|---|
| Signature of Account Holder 1 | Date | / | / |
| Signature of Account Holder 2 | Date | / | / |
| Signature of Account Holder 3 | Date | / | / |
| Signature of Account Holder 4 | Date | / | / |
| Signature of Third Party | Date | / | / |